

	% owned by Decedent	Fair Market Value of Decedent's Interest
<b>A. <u>REAL ESTATE</u></b>		
4. _____	_____	_____
5. _____	_____	_____
6. _____	_____	_____
<b>B. <u>STOCKS, BONDS</u></b>		
4. _____	_____	_____
5. _____	_____	_____
6. _____	_____	_____
<b>C. <u>CASH, BANK ACCOUNTS, NOTES RECEIVABLES.</u></b>		
4. _____	_____	_____
5. _____	_____	_____
6. _____	_____	_____
<b>D. <u>LIFE INSURANCE</u> payable to the Decedent's estate.</b>		
3. _____	_____	_____
4. _____	_____	_____
<b>E. <u>JOINTLY OWNED PROPERTY – REPORTING IS NOT REQUIRED</u></b>		<b>N/A</b>
<b>F. <u>ALL OTHER MISCELLANEOUS PERSONAL PROPERTY</u></b>		
5. _____	_____	_____
6. _____	_____	_____
7. _____	_____	_____
8. _____	_____	_____
<b>G. <u>TRANSFERS DURING DECEDENT'S LIFE PAYABLE TO ESTATE ONLY</u></b>		
3. _____	_____	_____
4. _____	_____	_____
<b>H. <u>POWERS OF APPOINTMENT PAYABLE TO THE ESTATE</u></b>		
2. _____	_____	_____
<b>I. <u>ANNUITIES AND IRA, ETC. PAYABLE TO THE ESTATE ONLY</u></b>		
3. _____	_____	_____
4. _____	_____	_____
<b>TOTAL PROBATE ESTATE VALUE:</b>		\$ =====
<b><u>ENCUMBRANCES</u></b> (e.g., mortgages, liens, judgments, etc., but not general debts of the estate).		
3. _____	_____	_____
4. _____	_____	_____
<b>TOTAL ENCUMBRANCES:</b>		\$ =====